



PIERCE PEPIN

COOPERATIVE SERVICES

Energy Savings Loan Application

Level 1 and Level 2 Loans

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This is the Level 1 & Level 2 application for Pierce Pepin Cooperative Service's Energy Savings Loan Program. Please provide the required information below and print and return to our office at **W7725 U.S. HWY 10, P.O. Box 420, Ellsworth, WI 54011**. Or, e-mail your digitally signed application to info@piercepepin.coop. We will contact you if we have any questions about the information you provided. Please call (715) 273-4355 or (800) 924-2133 if you have any questions about your application.

General Loan Information

- **Level 1** loans are from **\$500 to \$1,000** with an interest rate of 0% and a 12 month amortization schedule.
- **Level 2** loans are from **\$1,001 to \$5,000** with an interest rate of 5% and a 36 month amortization schedule.
- **Level 3** loans are from **\$5,001 to \$15,000** (maximum loan amount) with an interest rate of 7% and 60 month amortization schedule. Level 3 loan information is found on the Level 3 application.

The project must be an approved energy efficiency project to qualify for this program. Additional requirements include:

- Applicant must be a Pierce Pepin Cooperative Services member.
- The work and/or equipment to be funded by this loan will be installed at the cooperative served residence referenced below.
- The Pierce Pepin Cooperative Services member must be current on all cooperative accounts and not have any delinquent notices in the last 12-months.
- Pierce Pepin Cooperative Services may perform pre- and post-inspections to verify the work has been completed per the scope of the approved project.

Requested Loan Amount: _____ **Amortization Schedule:** _____ **Months** (*Up to 36 months*)

Complete the following information for the Level 1 or Level 2 Energy Savings Loan			
Last Name	First Name	Middle Initial	Scope of Project (be specific):
Address		PPCS Account #	Work Start Date (Month / Day / Year):
City, State, Zip Code			Work Completion Date:
Social Security Number	Primary Phone Number		Name of Contractor(s):
Name of co-applicant (if applicable)			Other Project Information:
Address of co-applicant			Monthly Payment (completed by Pierce Pepin Cooperative Services)

I hereby certify that the information provided in this loan application is true, accurate, and complete to the best of my knowledge. I understand that any misrepresentation or omission of facts may result in the denial of my loan application or other legal consequences. By submitting this application, I acknowledge and agree to repay the loan in full, including any applicable interest and fees, in accordance with the terms and conditions outlined in the loan agreement. I also understand that failure to adhere to the repayment terms may result in penalties, additional charges, or legal action as specified in the loan agreement. I further authorize the lender to verify the information provided and to obtain any additional information necessary to process my application, including credit reports or references, if applicable. By signing below (or electronically submitting this application), I accept these terms and agree to proceed with the loan application process.

Member Signature: _____ **Date:** _____

Co-applicant Signature: _____ **Date:** _____

Energy Savings Loan Application

Level 3 Loan - Credit Check Required

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This is the Level 3 application for Pierce Pepin Cooperative Service's Energy Savings Loan Program. **The project must be an approved energy efficiency project to qualify for this program.** Level 3 loans are from **\$5,001 to \$15,000** (maximum loan amount) with an interest rate of 7% and 60 month amortization schedule. Pierce Pepin Cooperative Services may perform pre- and post-inspections to verify the work has been completed per the scope of the approved project. Please provide the required information below and return to our office at **W7725 U.S. HWY 10, P.O. Box 420, Ellsworth, WI 54011**. Or, e-mail your digitally signed application to **info@piercepepin.coop**. We will contact you if we have any questions about the information you provided. Please call (715) 273-4355 or (800) 924-2133 if you have any questions about your application.

Additionally, the applicant must be a Pierce Pepin Cooperative Services member and the work and/or equipment to be funded by this loan will be installed at the cooperative served residence referenced below. The Pierce Pepin Cooperative Services member must be current on all cooperative accounts and not have any delinquent notices in the last 12-months.

Requested Loan Amount: _____ **Amortization Schedule:** _____ **Months** (Up to 60 months)

Complete the following information for the Level 3 Energy Savings Loan

Last Name	First Name	Middle Name	Scope of Project (be specific):
Address		PPCS Account #	Work Start Date (Month / Day / Year):
City, State		Zip Code	Work Completion Date:
Social Security Number	Phone Number	Marital Status	Name of Contractor(s):
E-mail Address		Own or Rent?	Other Project Information:
Bank Name	Type of Account	Annual Income	Monthly Payment (completed by Pierce Pepin Cooperative Services)
Employer Name		Yrs Employed	Your Title
Employer Address			Employer Phone

Co-Applicant Information

Last Name	First Name	Middle Name	Address
Social Security Number	Phone Number		Employer Name
E-mail Address			Employer Contact Information
Other Income (child Support, alimony, etc.)		Annual Amount	Annual Income from Employer

Energy Savings Loan Application

Level 3 Loan - Credit Check Required

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This is the Level 3 application for Pierce Pepin Cooperative Service's Energy Savings Loan Program. Please provide the required information below and return to our office at **W7725 U.S. HWY 10, P.O. Box 420, Ellsworth, WI 54011**. Or, e-mail your digitally signed application to **info@piercepepin.coop**. We will contact you if we have any questions about the information you provided. Please call (715) 273-4355 or (800) 924-2133 if you have any questions about your application.

List All Current Debts Here					
Name of Creditor	Address	Name on Acct	Account Number	Balance	Monthly Payment

I hereby certify that the information provided in this loan application is true, accurate, and complete to the best of my knowledge. I understand that any misrepresentation or omission of facts may result in the denial of my loan application or other legal consequences. By submitting this application, I acknowledge and agree to repay the loan in full, including any applicable interest and fees, in accordance with the terms and conditions outlined in the loan agreement. I also understand that failure to adhere to the repayment terms may result in penalties, additional charges, or legal action as specified in the loan agreement. I further authorize the lender to verify the information provided and to obtain any additional information necessary to process my application, including credit reports or references, if applicable. By signing below (or electronically submitting this application), I accept these terms and agree to proceed with the loan application process.

Member Signature: _____ **Date:** _____

Co-applicant Signature: _____ **Date:** _____



Energy Savings Loan Approved Products and Services

Level 1, 2 and 3 Loans

Loan qualifications: This is approved products and services list for Pierce Pepin Cooperative Service's Energy Savings Loan Program. **The project must be an approved energy efficiency project to qualify for this program. As stated earlier in the application,** Pierce Pepin Cooperative Services may perform pre- and post-inspections to verify the work has been completed per the scope of the approved project. **Approved services rendered by a third party must have an official quote accompanying the application.**

Please provide the required information below and return to our office at **W7725 U.S. HWY 10, P.O. Box 420, Ellsworth, WI 54011**. Please call (715) 273-4355 or (800) 924-2133 if you have any questions about your application.

Qualifying Energy Efficiency Products and Services (purchase and installation by PPCS or others) for Pilot Program:

- Electric Water Heaters
- Electrical Panel Upgrades
- Electric Vehicle (EV) Chargers
- Emergency Back Up Generators
- Electrician Services (for the purposes of energy efficiency)

Terms & Conditions

There is a loan administration fee of \$50 for all loans and a loan default fee of \$500 per loan. The loan application can be completed online or in person. All official legal loan documents will be completed in person at Pierce Pepin Cooperative Services physical location noted above. The maximum individual loan is \$15,000, with a maximum of two loans per member (or \$20,000). All loans will require a lien registration document for the member service address. The lien will be registered in the applicants service location county. Anyone receiving a loan will be required to be on our load management program and have a load control receiver installed. For Level 3 loans, a full credit check is required and could impact your credit score.

Questions? Contact our office and we will assist you.